

# MORNING REPORT

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Top News		NZX Index			
KEY OVERSEAS MARKET		Index	Last	Change	
US market closed lower on Friday as worries over Russia-Ukraine tensions and interest rate hikes are both rising.		S&P/NZX All Index	13,331.25	256.70	▼ 1.89%
The Dow Jones Industrial Average closed down 1.43%, while the S&P 500 and Nasdaq Composite were down 1.90% and 2.78%, respectively.		S&P/NZX 50 Index	12,433.95	114.60	▲ 0.93%
Other key markets ended lower. European stocks closed as follows: the FTSE100 (-0.15%), the Dax 30 (-0.42%), CAC 40 (-1.27%) and the STOXX (-1.00%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.42%), HSI (-0.07%) and the Shanghai Composite (-0.66%).		S&P/NZX MidCap Index	35,393.74	513.40	▼ 1.43%
The yield on the US 10 - year note was at 1.92%, while the 2 - year note was at 1.487%. Oil was down to \$94.44 per barrel, up 3.31%. The gold price was at US\$1858.68 per ounce, up 1.76%.		S&P/NZX SmallCap Index	94,011.49	450.90	▼ 0.48%
NZX & ASX		ASX Index			
The S&P/ASX200 ended barely changed on Friday, - 71.20 points to 7,217.30 points. The best performing stocks in this index were INSURANCE AUSTRALIA GROUP LIMITED (+4.18%) and RIO TINTO LIMITED (+2.86%). The index has gained 1.36% in last five days.		Index	Last	Change	
The S&P/NZX 50 closed lower at 12173.778 points down 1.93%. Most sectors ended lower. The 3 worst sectors were Consumer Staples (-2.68%), Information Technology (-2.20%), Health Care (-3.39%). The 3 best sectors were Consumer Discretionary (-0.40%), Financials (+0.26%) and Energy (-0.34%).		ASX All Ordinaries	7,515.80	79.70	▼ 1.05%
		S&P/ASX 200	7,217.30	71.20	▼ 0.98%
		ASX Small Ordinaries	3,298.90	74.70	▼ 2.21%
		S&P/ASX MIDCAP 50	9,045.20	227.90	▼ 2.46%
		S&P/ASX 20	4,004.50	17.70	▼ 0.44%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	4,418.64	85.44	▼ 1.90%
		Dow Jones Industrial Average	34,738.06	503.54	▼ 1.43%
		NASDAQ Composite	13,791.15	394.45	▼ 2.78%
		FTSE 100	7,661.02	11.38	▼ 0.15%
		ASX All Ordinaries	7,515.80	79.70	▼ 1.05%
		NIKKEI 225	27,696.08	116.18	▲ 0.42%
		HANG SENG INDEX	24,906.66	17.64	▼ 0.07%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9318	0.0000	0.00%
		USD	0.665	0.0023	▼ 0.34%
		CNY	4.2255	0.0000	0.00%
		EUR	0.5859	0.0000	0.00%
		CAD	0.8469	0.0000	0.00%
		GBP	0.4902	0.0000	0.00%
		JPY	77.0657	0.0000	0.00%
		US 10 Year Treasury Yield			
		US 10YR	1.92%		
		NZ Interest Rates			
		Last			
		NZ OCR	0.75		
		90-day Bank Bill	0.80		
		5y Bank Bill	2.31		
		10y Bank Bill	2.58		
		Swap rate spread close (bps)	59.00		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	1,860.60	23.20	▲ 1.26%
		Silver	23.60	0.08	▲ 0.33%
		Crude Oil	93.90	4.02	▲ 4.47%

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